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Date 12/10/63

Mrs. LILLIAN BOUTERIE, 1911 Schnell Drive, Arabi, Louisiana, was interviewed and she advised as follows:

Mr. and Mrs. THOMAS M. ROACH were her mother and father. They lived in a house in the 800 block of Pauline Street, in about 1942 for a short period of time. Mrs. BOUTERIE could recall having rented the house for her mother herself. Her mother at that time wanted to get away from the children and the house on Lesseps Street for a little while and try living alone with her husband. Mrs. BOUTERIE said that her mother, Mrs. ROACH, was a very soft-hearted woman and was often helping friends and neighbors and even strangers when there was sickness or trouble. She would take them into her home and take care of them or would go to their homes and help out. Mrs. BOUTERIE could not, however, recall the name OSWALD as being familiar to her. She said it was possible though that she had never met them even if her mother had known or lived with them at that time.

Mr. and Mrs. THOMAS M. ROACH lived at the house in the 700 block of Lesseps Street for a long time before 1942. When they moved to the Pauline Street address, there was no other occupant of the house at that time. When they moved in, the house was empty. Mrs. BOUTERIE recalled that her parents, Mr. and Mrs. ROACH, did not live at the house on Pauline Street very long. She said that it was only for a month or so. They moved in in about the first week in May and moved out about the first week in June. If the OSWALDS ever lived there, it must have been between those times.

Mrs. BOUTERIE stated that her brother's name is THOMAS J. ROACH, and that recently he has been very ill.

Mrs. BOUTERIE could not recall anything more about the time when her mother and father lived on Pauline Street.

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On December 16, 1963, Mr. JOHN OSORIO, National Bankers Life Insurance Company, Austin, Texas, telephonically advised SAC J. GORDON SHANKLIN, Dallas, Texas, that his company has a file regarding MARGUERITE C. OSWALD, who has a life insurance policy with this company. He advised that Mr. SAMUEL GILBERT, of the Dallas Office, would make available this file.

Mr. SAMUEL GILBERT, Executive Vice President, National Bankers Life Insurance Company, National Bankers Life Building, Dallas, Texas, on December 16, 1963, advised that he had made a complete review of their files regarding MARGUERITE C. OSWALD, and that he had prepared a memorandum showing all information in this file. Mr. GILBERT made available a copy of this memorandum which is set out below:

"Marguerite C. Oswald Hospital Policy #128664-H and Life Policy #148813.

"The above subject was licensed as an agent through the Joseph Luker Agency in 1950 with this Company. She worked directly under Mr. Eddie Ohel and Mr. S. S. Bjornson who were managers in Fort Worth, Texas under the direction of the Luker Agency in Dallas, Texas. She voluntarily terminated her agents contract to represent this Company on March 6, 1952. Mr. Luker advises me that during the period the above represented this Company, she wrote between twenty (20) and fifty (50) applications per month. He further advised that she was an excellent agent, and the business she submitted to this Company was a good quality of business. He stated that she serviced her policyholders very well, and she never gave them any trouble whatsoever in connections with the business she wrote.

"Mrs. Oswald purchased a Hospital policy #128664-H on October 9, 1950 in this Company. The benefits were \$6.00 per day room coverage together with the usual surgical schedule. This was a family Hospital Policy covering Mrs. Oswald and her two sons

On 12/7/63 at New Orleans, Louisiana File # NO 100-16601
by SA LAWRENCE F. FOLSE/bap Date dictated 12/9/63

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"Robert E. Oswald and Lee H. Oswald. At the time she purchased this coverage, our records give her age as 43, Robert's age as 16 and Lee Oswald's age as 11 years. The premium for this coverage, at the time of purchase, was \$5.00 per month. On July 25, 1952, Mrs. Oswald requested that we delete Robert E. Oswald from this policy stating that he had entered the U. S. Marine Corp. With the deletion of Robert E. Oswald the premium was then lowered to \$3.50 per month. On July 25, 1954, this Company had an overall rate increase on all Hospital policy-holders raising Mrs. Oswald's premium to \$4.50 per month. On January 5, 1961, Mrs. Oswald came into the Home Office in Dallas and visited with Mr. Leo Good, Jr., manager of Policy-holder Service Department, and at that time stated to him that her son Lee H. Oswald had entered the U. S. Marine Corp on October 31, 1956. She further stated that he was not in the United States at that time, and that the State Department was attempting to locate him, and she further stated that she believed that he was in Russia. At that time, she requested that her son Lee H. Oswald be deleted from this same Hospital Policy. The Company of course honored her request and refunded to her that portion of the premium that had been paid for Lee H. Oswald's coverage under her policy since the date he entered the Marine Corp which was October 31, 1956 to January 5, 1961. As there was no coverage afforded under the Hospital policy during the time he was in the service, this was the Companies practice. The amount of the refund was \$75.00. As she was the only insured left under that Hospital policy at that point, her premium was then reduced to \$3.25 per month which was the premium for a female at her age then. In August 1961, the Company has another overall rate increase, and at that time Mrs. Oswald's premium became \$3.75 per month which is the current premium she is now paying as her Hospital policy is paid to December 25, 1963 and as of this writing is still in force.

"In addition to the above mentioned Hospital policy, Mrs. Oswald purchased a Life Insurance policy on her life on March 11, 1951

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"with this Company, the policy number being #148813. When purchased, the annual premium on this Life policy was \$31.21 per year. The premium on this type policy she purchased doubles starting the sixth (6th) year. On March 11, 1956, her premium doubled to \$42.62 annual premium. She has been paying that premium since that date with her policy now being paid to March 11, 1964. She changed the beneficiary on the above Life policy on January 5, 1961 from her Estate to her son Robert Oswald who is still the beneficiary. On January 5, 1961, Mrs. Oswald made a loan on her Life policy in the net amount of \$120.88. She repaid this loan in full on March 21, 1963.

"On the same date of March 11, 1961, Mrs. Oswald also purchased the same type as hers on the life of her son, Robert Oswald who was then age 17. The policy was #148814; however, on March 11, 1953 she allowed this policy to lapse from non-payment of premium. So the policy on her son is not in force.

"Following is a list of all change of addresses taken from our premium cards that we have on Mrs. Oswald since she bought her first insurance from this Company in 1950 to the present time.

"October 9, 1950 - 7408 Ewing
Fort Worth, Texas

"March 11, 1951 - 7408 Ewing
Fort Worth, Texas

"September 26, 1952 - 325 East 92nd Street
New York, New York

"October 28, 1952 - 1455 Sheridan
Apt. #F
Bronx, New York

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"February 9, 1953 - 825 East 179th Street
Apt. #3 C
Bronx, New York

"March 9, 1954 - 1454 St. Mary
New Orleans, Louisiana

"March 16, 1955 - 126 Exchange
New Orleans, Louisiana

"July 25, 1956 - 4936 Collinwood
Fort Worth, Texas

"May 28, 1957 - 3830 West 6th Street
Fort Worth, Texas

"May 27, 1958 - 3006 Bristol Road
Fort Worth, Texas

"November 20, 1958 - 2006 Bristol Road
Fort Worth, Texas (Mrs. Oswald corrected this
address from 3006 Bristol
Road.)

"March 24, 1959 - 313 Templeton Drive
Fort Worth, Texas

"January 27, 1960 - 1605 8th Avenue
Fort Worth, Texas

"April 26, 1960 - 1111 Herring Avenue
Waco, Texas

"May 27, 1960 - 1410 Hurley
Fort Worth, Texas

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"July 21, 1960 - 1407 8th Avenue
Fort Worth, Texas

"September 12, 1960 - Box 305
Boyd, Texas

"March 27, 1961 - 1612 Hurley
Fort Worth, Texas

"June 14, 1961 - Box 608
Crowell, Texas

"August 25, 1961 - 1808 Eagle Street
Apt. #3
Vernon, Texas

"December 11, 1961 - Box 982
Vernon, Texas

"August 29, 1962 - 808 Summit
Apt. #301
Fort Worth, Texas

"December 28, 1962 - 1013 5th Avenue
Fort Worth, Texas

"September 25, 1963 - 2220 Thomas Place
Fort Worth, Texas (This address shown on
Hospital Policy at this
date.)

"1013 5th Avenue
Fort Worth, Texas (This address shown on Life
Policy #148813 at this
date.)"